

Avantia Asesoramiento Fiscal y Legal S.L.

Private Wealth Law

3 ranked individuals • Band 2 • Spain • High Net Worth 2022

Chambers Review

Chambers Research is conducted by 200 Research Analysts, across 200 jurisdictions and provides nearly 6,000 rankings tables. Annually we collect hundreds of thousands of responses from clients, the majority via in-depth interview. [Learn more about our methodology.](#)

Avantia Asesoramiento is a boutique firm that offers both domestic and international private client services. ***"The firm has a very deep level of expertise, enabling them to handle extremely complex situations,"*** remarks an interviewee.

A commentator states: ***"Partners are 100% involved in the day-to-day work of their clients, bringing their skills and expertise into every piece of work the firm delivers. This really makes a difference."*** They continue: ***"Understanding their clients' needs and expectations is a top priority for Avantia. They are always looking to build long-lasting partnerships with their clients, which makes them highly reliable."***

Notable practitioners

[Gabriel Pérez de Cárdenas](#) is an ***"extraordinary tax adviser,"*** states a source; ***"the level of his work is very high."*** Another source remarks: ***"Gabriel is an excellent professional and human being with lots of knowledge in this area."***

[Javier Estella Lana](#) is a **"great professional who inspires confidence,"** notes a source. **"Javier combines superb technical and soft skills with an ability to see the big picture without overlooking the details, which makes him my preferred option when it comes to individual tax and inheritance planning. The fact that he is really on top of everything provides the highest level of comfort,"** adds another source.

[Patricia García Mediero](#) is **"a real pleasure to deal with,"** remarks an interviewee. Another adds: **"The service and quality of advice that I receive from Patricia is outstanding. She has an incredible depth of knowledge on complex issues and proposes excellent solutions. She also has a very professional and responsive team to back her up."**

Firm profile for High Net Worth 2022



About

This content is provided by Avantia Asesoramiento Fiscal y Legal S.L..

Managing Partner: Javier Estella Lana

Senior Partners: Patricia García Mediero, Gabriel Pérez de Cárdenas

Number of partners worldwide: 3

Number of professionals worldwide: 15

Languages: *English, French, Spanish*

Firm Overview:

Avantia Asesoramiento Fiscal y Legal is one of the leading independent Spanish firms in the provision of tax and legal services to national and international private wealth clients. Its management team has nearly 30 years of professional experience gathered in PricewaterhouseCoopers in the UK and Spain, initiating the Spanish private client practice, and Ernst & Young Abogados, with Javier Estella Lana as partner-in-charge of the Spanish high net worth private client practice and Patricia García Mediero as partner-in-charge of the provision of international private wealth services.

Its professionals have outstanding academic qualifications in Spain and abroad in the fields of taxation, legal counsel and business management (Instituto de Empresa, IESE PDG, UK Institute of Taxation, Harvard Law School), as well as extensive experience as regular speakers at leading national and international private wealth events (STEP, IIR, International Wealth Advisors Forum, ABA, Private Client Forum at Villa D'este). They are professors at prominent Spanish academic institutions and universities (Instituto de Empresa), judges and members of the panel of experts to the STEP awards, committee members of the STEP Cross-Border Estates Special Interest Group, International Wealth Advisors Forum and Private Client Forum by Legal Week, acted as independent experts on succession matters at the Committee of Legal Affairs of the European Parliament - JURI and regular contributors to specialist publications both in Spain and abroad.

Avantia Asesoramiento Fiscal y Legal is widely reputed for its consistent quality and expertise and has been ranked as leader in its field by the most prestigious independent publications and bodies, including Chambers Europe, Legal Media Group – Euromoney, Citywealth Magazine, Who's Who Legal, and Private Client Global Elite by Legal Week. It has been shortlisted by the Society of Trusts and Estate Practitioners (STEP) for its International Legal Team of the Year Award, and has won the 2015 Boutique Firm of the Year STEP award.

Main Areas of Practice:

Domestic Tax & Legal Services, Private Wealth:

The firm provides tax and legal advisory and compliance services to its private wealth clients at all wealth tiers, including succession and will planning, tax audits and investigations, court appeals, as well as those relating to the submission and obtention of Spanish tax rulings and voluntary disclosure processes. It also provides tax and legal advice to family businesses, including M&A and restructuring transactions, IPOs, financing arrangements and joint personal-corporate tax advice.

Madrid: Paseo de la Castellana 31-8, 28046 Madrid

Contact: Javier Estella Lana (Leading Partner of the tax and legal practice)

Tel: +34 91 310 2214

Email: javier.estella@avantia-fo.com

Contact: Gabriel Pérez de Cárdenas, Senior Partner

Tel: +34 91 310 2215

Email: gabriel.perez@avantia-fo.com

International Private Wealth:

Avantia Asesoramiento Fiscal y Legal has a unique offering of a full-time professional team involved in the provision of cross-border private wealth tax and legal services to international private wealth clients, whether Spanish nationals and family groups with investments or transactions abroad or foreign citizens investing or residing in Spain.

Bilbao: Edificio Sota, Gran Vía 45, 48011 Bilbao

Contact: Patricia García Mediero (Leading Partner, International Private Wealth)

Tel: +34 94 423 2156

Email: patricia.garcia@avantia-fo.com



INDIVIDUAL PROFILE

[Avantia Asesoramiento Fiscal y Legal S.L.](#)

Patricia García Mediero

Bilbao, Spain • High Net Worth Guide 2022 • Ranked in 1 departments

Ranked in : Private Wealth Law

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High Net Worth

Private Wealth Law - Spain

Band 2

Patricia García Mediero is *"a real pleasure to deal with,"* remarks an interviewee. Another adds: *"The service and quality of advice that I receive from Patricia is outstanding. She has an incredible depth of knowledge on complex issues and proposes excellent solutions. She also has a very professional and responsive team to back her up."*

Individual information

This content is provided by Patricia García Mediero

Practice Areas

Leading partner, international private wealth practice. Advisor to Spanish and foreign citizens investing or moving to Spain, cross-border estates, Spanish real estate matters, trusts and foundations, Spanish tax audits and civil and criminal tax cases before Spanish courts, CRS, exchange of information and voluntary disclosure procedures. Advice on international M&A involving family-owned companies. Clients include individuals and families, executors, trustees, family offices, private banks and legal firms.

Career

Qualified in 1990. UK tax practitioner, PwC London. International Spanish tax practitioner, PwC Spain. Partner, international private client practice, EY Spain. Currently leading senior partner of the international private wealth practice, Avandia Asesoramiento Fiscal y Legal.

Professional Memberships

UK Institute of Taxation (ATII, 1992), Instituto de Empresa, Harvard Law School Leadership in Law Firms alumni. Committee member, STEP Cross-Border Estates SIG. Steering committee member, IWAF.

Publications

Contributor in specialist publications, including Private Client Business. Conferences on cross-border estate matters, including STEP and ABA. Law School professor, Deusto University. Top rankings in specialist publications (Chambers Europe, Chambers HNW, Legal Media group, Citywealth, Who'sWhoLegal, Private Client Global Elite). Winner, STEP Boutique Firm of the Year, Judge and member of panel of experts, STEP PCA awards. Experts' panel to the EU Legal Affairs Committee (JURI) on cross-border succession matters.

Patricia García Mediero

Avantia Asesoramiento Fiscal y Legal S.L.

 7 YEARS RANKED

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 Ranked In

High Net Worth 2022

High Net Worth 2021

High Net Worth 2020

High Net Worth 2019

High Net Worth 2018

[View Firm Profile](#)



INDIVIDUAL PROFILE

[Avantia Asesoramiento Fiscal y Legal S.L.](#)

Javier Estella Lana

Madrid, Spain • High Net Worth Guide 2022 • Ranked in 1 departments

Ranked in : Private Wealth Law

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High Net Worth

Private Wealth Law - Spain

Band 1

Javier Estella Lana is a "great professional who inspires confidence," notes a source. "Javier combines superb technical and soft skills with an ability to see the big picture without overlooking the details, which makes him my preferred option when it comes to individual tax and inheritance planning. The fact that he is really on top of everything provides the highest level of comfort," adds another source.

Individual information

This content is provided by Javier Estella Lana

Practice Areas

Lawyer. Provides tax, legal and strategic advisory services to domestic and international private wealth clients. Advises on national and international tax matters to high net worth individuals, family groups, artists and sportspersons, family businesses, entrepreneurs and company directors, business and wealth restructuring processes, national and international succession planning, testamentary execution, dispute resolution, cross-border planning, business ventures, remuneration planning and Spanish tax audits, CRS, exchange of information and voluntary disclosure procedures, as well as tax cases before Spanish civil and criminal courts.

Career

Qualified in 1989. Initial member of the private client team, PwC. Partner in Charge of the high net worth practice, EY Spain. Currently Managing Partner, Avantia Asesoramiento Fiscal y Legal.

Professional Memberships

Spanish Law Society, Instituto de Empresa, IESE PDG (General Management Program) and Harvard Law School Leadership in Law Firms alumni. STEP Member. Member and senior consultant to FIDE.

Publications


Articles in national newspapers and specialist publications on private wealth matters. Professor at Instituto de Empresa (Madrid) and other. Leading speaker at numerous conferences and seminars. Top rankings in leading specialist publications (including Chambers Europe, Chambers HNW, Legal Media group-Euromoney). Finalists, 'International Legal Team of the Year STEP Private Client Award'. Winners, 'STEP Boutique Firm of the Year Private Client Award'.


Javier Estella Lana

Avantia Asesoramiento Fiscal y Legal S.L.

 7 YEARS RANKED

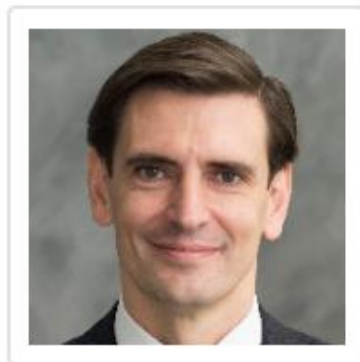
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Gabriel Pérez de Cárdenas

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High Net Worth

Private Wealth Law - Spain

Band 3

Gabriel Pérez de Cárdenas is an *"extraordinary tax adviser,"* states a source; *"the level of his work is very high."* Another source remarks: *"Gabriel is an excellent professional and human being with lots of knowledge in this area."*

Individual information

This content is provided by Gabriel Pérez de Cárdenas

Practice Areas

Senior advisor in domestic and international tax matters to high net worth individuals, family businesses, artists and sportspersons, entrepreneurs and company directors, from individuals and their corporate interests through to their underlying investments. Advises on acquisition and disposal of business interests and/or passive investments, M&A, IPOs, JVs and other business ventures, real estate transactions, remuneration planning and arrangements giving rise to high complex tax issues. Specialist on CRS, Exchange of Information, tax residence planning and Voluntary Disclosure procedures.

Career

Member, Wealth Tax Planning and Family Business Management Team, PwC. Director, High Net Worth Practice, Ernst & Young Abogados. Currently Senior Partner, Avantia Asesoramiento Fiscal y Legal.

Professional Memberships

Economics and Business Degree, specialized in Business Management, Universidad Complutense (Madrid). Master's Degree in Tax (LL.M), IE Law School. STEP Member. General Management Program (PDG), IESE Business School (Madrid).

Publications


Wealth Tax Planning professor at IE Business School (Instituto de Empresa) (Madrid). Family Business Management Program professor at IE (Madrid). Special Recognition of Teaching Excellence by IE Law School. Leading and recurrent speaker on numerous conferences and seminars. Finalists of the International Legal Team of the Year STEP Private Client Award. Winners of the STEP Boutique Firm of the Year 2015 Private Client Award.


Gabriel Pérez de Cárdenas

Avantia Asesoramiento Fiscal y Legal S.L.

 4 YEARS RANKED

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