

SPAIN



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Patricia is a qualified Spanish tax practitioner, UK ATII (1992) and MA in Spanish Tax by the Instituto de Empresa in Madrid (1994). Patricia read modern philology at the Universidad de Deusto in Bilbao (1990) and became a UK tax practitioner in the London offices of Price Waterhouse (now PricewaterhouseCoopers), where she acquired UK tax professional qualifications. She has been an active international tax practitioner in the London, Madrid and Bilbao offices of PricewaterhouseCoopers, and in the Bilbao offices of Ernst & Young, as a partner of its private client practice from July 1 2002. With over nineteen years of relevant professional experience, she specialises in the provision and coordination of tax and legal services to international private wealth clients.

Patricia is an active speaker at numerous conferences and seminars on Spanish taxes and on MA programmes, both in Spain (including Madrid, Barcelona and Bilbao) and abroad (London, Zurich, Geneva, Paris, Dublin, Toronto and Chicago) and a regular contributor to specialist publications, including *Private Client Business*. She is also a regular speaker at conferences and events organised by STEP on cross-border estate and trust matters, and an active participant at the International Wealth Advisors Forum and Estate Club.

She is the partner in charge of the international private wealth practice of Avantia Asesoramiento Fiscal y Legal and leads a team of full-time lawyers and tax practitioners assigned to the provision of international tax and legal services to private wealth clients.

Her services are focused on private wealth and include advisory and compliance services to Spanish citizens investing or moving abroad, non Spanish citizens investing or taking up residence in Spain, advice and probate services to cross-border estates, structuring advice and conveyance work relating to Spanish located real estate, tax and legal planning concerning marriage, testamentary arrangements and other civil law matters, as well as transactional work, both domestic and cross-border. Clients include individuals and families, executors, trustees, company directors, family offices, private banks and legal firms in need of Spanish tax and legal advice for their client base.

